



FORWARD LOOKING INFORMATION

- Some statements in this presentation contain forward looking information. These statements address future events and conditions and, as such, involve inherent risk and uncertainties. Actual results could be significantly different from those projected. Risks and uncertainties of the Company's business are discussed in the Management Discussion and Analysis of the Company's Annual and Quarterly Reports, available both on the Company's website at www.harvestgoldcorp.com and at www.SEDAR.com.
- A number of mineral resources or significant occurrences disclosed herein relate to nearby properties owned by other companies, and the data

- presented have been extracted from these companies' press releases and websites.
- A Qualified Person has been unable to verify this information from the adjacent properties, and such results are not necessarily indicative of potential quantities or grades of mineralization on the Company's properties. Ron Voordouw, Ph.D, P.Geo. Director of Geoscience for Equity Exploration Consultants Ltd., a consultant to the Company and a qualified person as defined under the terms of National Instrument 43-101supervised the preparation of the technical information contained herein. Please do your own due diligence

Team



Michael Iverson

CHAIRMAN & DIRECTOR

Mr. Iverson has over 30 years of executive experience in public markets, including corporate development, capital formation, and mergers. He founded Niogold Mining Corp. and co-founded Fortuna Silver Mines Inc., serving in key executive roles at both companies, and has held various executive positions at Volcanic Gold Mines since 2007.



Len Brownlie Ph.D

PRESIDENT, CEO & DIRECTOR

Over 40 years as a Director and/or Officer of 19 publicly traded mining companies based in Africa and North America including Goldrush Resources Ltd. which explored and discovered the Ronguen gold deposit in Burkina Faso, West Africa and was subsequently merged with First Mining Gold.



Toby Lim



Jacques Brunelle
DIRECTOR



Pat Donnelly B.Sc.(Hon) (Geology), P.Geo. MBA.

DIRECTOR

Mr. Donnelly has a broad range of experience in mineral exploration, capital markets, corporate development and investor relations. He began his career as a project geologist 30 years ago exploring for precious and base metals and diamonds in western and northern Canada. Subsequently, Mr. Donnelly worked for a Canadian securities firm as a base metals mining analyst. Mr. Donnelly is currently the Vice-President Corporate Development for Alaska Silver Corp. and has previously held positions as the Vice-President of Capital Markets for Tudor Gold Corp., and the President and CEO of Serra Metals Corp. Mr. Donnelly was also a co-founder and President of First Mining Gold. He was instrumental in negotiating and completing eight M&A transactions and played a key role in building First Mining from a market capitalization of CDN\$30 million to CDN\$600 million



Bennett Liu CFO



Bradley Scharfe
DIRECTOR



Seema Sharma
LAND MANAGER

Capital Structure

83,652,830 **Shares Issued**

5,375,000 Options

16,532,833

Warrants

Expiration: June/July 2026

\$0

Debt

105,560,663

Fully Diluted



5,866,134 Insiders 7.0%

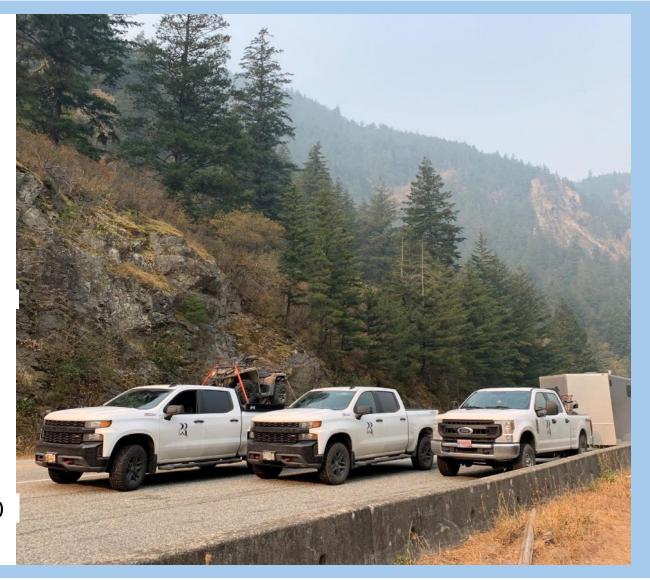
77,786,696 **Public Float** 93.0%

Last financing: \$5.22M closed in July 2024 (\$2.860M in HD and \$2.36M in FT)

Working Capital: \$2.3 M (Aug. 28/25*)

*includes \$540K in prepaid exploration

CSE: PRR | OTC: PRRSF | FRA: OED



Existing Projects: Knauss Creek/Holy Grail

Lots of "Smoke" - now need expert geologists to find the "Fire"!

Property Description

Location

10 to 35 km north of Terrace, near a regional airport

100% owned by PRR

S NSR

Projects

<u>(\$</u>

3% with a buyback option of 2% for \$2M

Knauss Creek (30 sq km)

Holy Grail (596 sq km)

Accessibility

Ownership

Bordered by two highways, nearby railroad stop, and logging roads network

Located on Kitselas Territory & Three Gitxsan House Group Territories

CSE: PRR | OTC: PRRSF | FRA: OED

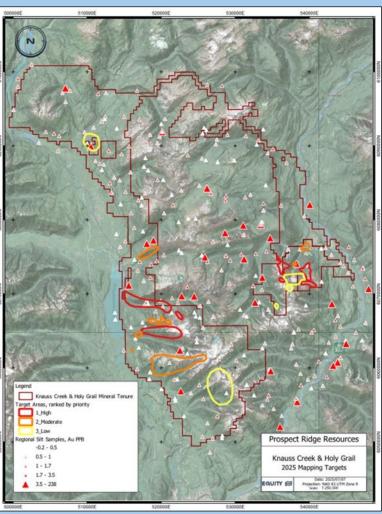


Figure 1: 2025 targets ranked by priority

Our geological experts/ consultants – experienced crews available to handle multiple concurrent exploration programs:

One of the largest and most experienced exploration consulting companies in Canada with a long history in North-West B.C. and a deep understanding of the ingredients required to identify economic mineral deposits

Over 35 Years Of Advanced Exploration.

of talented geological exploration experts dedicated to creating value and exceeding clients' expectations. Built to easily scale up and adapt to the constantly evolving needs of challenging exploration sites, we pride ourselves in always finding a way to get the job done right.





Equity has managed over 230 projects comprising over 1,300,000 m of drilling including over \$45M in annual exploration expenditures during each of the past three years.

Knauss Creek/Holy Grail 2025 Exploration Campaign

- ➤ Equity completed a one-month exploration program on August 11, 2025
- Mapping
- > Rock sampling
- Ground-truthing 17 previously identified targets
- > Total planned budget: \$370,000
- Goal: Professional, independent evaluation of projects to identify potentially economic drill targets
- ightharpoonup Awaiting assay results and final interpretation



New Project Exploration Thesis: Low cost, pure exploration bets on discovering a world class copper/gold deposit

- Leverage strong treasury and long-standing relationships to acquire three copper-gold porphyry exploration projects covering 107 km² in central and north-central B.C., home to numerous historic and current mines;
- > Each project represents over twelve years of geologic sleuthing, data compilation and ground reconnaissance by Henry Awmack and David Caulfield;
- Total exploration requirements and potential vendor payments of maximum \$2.3M in next 5 years.
- Camelot is drill ready; Excalibur and Castle are scheduled to be drill ready in 2026
- Excalibur and Camelot are road accessible, located near infrastructure, powerlines and population centers;
- Prospect Ridge can earn a 100% interest in each project, subject only to a 1.5% NSR*;
- None of the projects have been subjected to organized, modern exploration techniques and none have seen focussed drilling for copper-gold mineralization;

*subject to a 60% buydown on Excalibur and Castle NSR

Why explore for buried porphyries?

- ➤ "Although at least 80% of the world's valuable resources show no sign of existence above ground, some 85% of operating mines were dug as a result of surface observations."
- ➤ The Economist July 14, 2025
- ➤ The future of mining in B.C. will be the discovery of buried porphyries



Property Locations

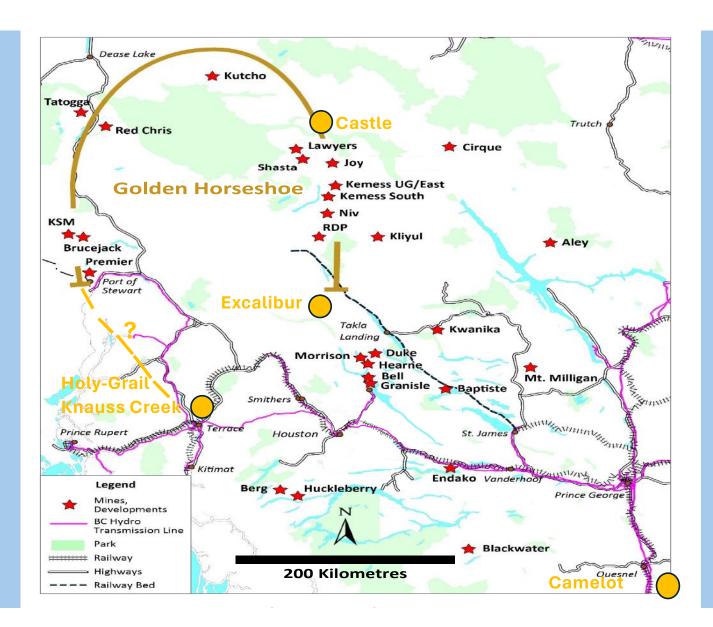
Four 100% owned* projects:

Holy-Grail/Knauss Creek –
 Polymetallic vein targets on potential southern extension of the Golden Triangle

NEW: Castle – gold-copper porphyry target in Toodoggone (Golden Horseshoe)

NEW: Excalibur - gold-copper porphyry target near Bell/Granisle former producers

NEW: Camelot - DRILL READY gold-copper porphyry target near Woodjam porphyry cluster and Mt. Polley mine



Our Vendors and consultants: Henry Awmack

- > Co-founder, Equity Exploration Inc.
- Henry Awmack, shared his vision in staking/acquiring the Castle, Camelot and Excalibur projects:
- "I spent 26 years running a geological consulting company, exploring our clients' properties and understanding the necessary ingredients for their success, both technically and financially. Now that I am semi-retired, I have spent the past 12 years looking for the prospects that have those ingredients, compiling and interpreting public geoscience data.
- In British Columbia, I have been drawn towards porphyry targets because they have the best chance of becoming significant mines here and ultimately attracting financing from the major mining companies."
- Track record of exploration success: Part of the discovery team for Cobre Panama copper mine (Panama); Wolverine VMS mine (YT); Axe project (Kodiak Copper, B.C.); HWY 37 project (Kingfisher Metals, B.C.)



Our Vendors and consultants: David Caulfield

- > Co-founder, Equity Exploration Inc.
- David Caulfield was co-founder of Rimfire Minerals Corporation and he played an integral role in building the company and its business through its strategic partnerships. David was a director of Orogen Royalties Corp. David is also a co-founder, shareholder and Chairman of C3 Alliance Corp., a privately held consulting firm which facilitates mutually beneficial relationships between Indigenous Peoples and resource sector businesses. In an extensive volunteer capacity, David served as the 2005 President of the Association for Mineral Exploration of British Columbia (AME BC) and David played a role in the creation of Geoscience BC and served as a Director and Vice Chair until 2014.

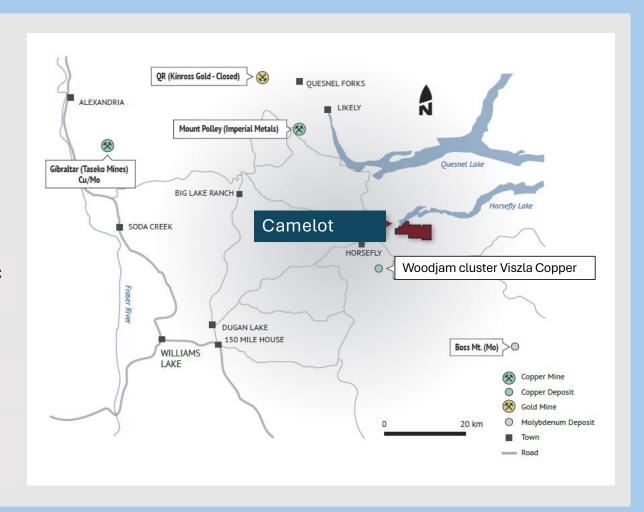


Camelot

- Project covers 2,646 hectares in central British Columbia
- Sixty-five kilometres east of Williams Lake
- Extensive road access on recent logging roads
- MYAB permit for 100 DDH and 155 RC holes valid until Dec. 2025
- Current claim expiry is January 2026

Target: Coincident IP, soil and mag anomalies under shallow till cover

Acquisition cost: \$200,000 in shares or cash at PRR's option; 1.5% NSR Royalty



Camelot Main Target:

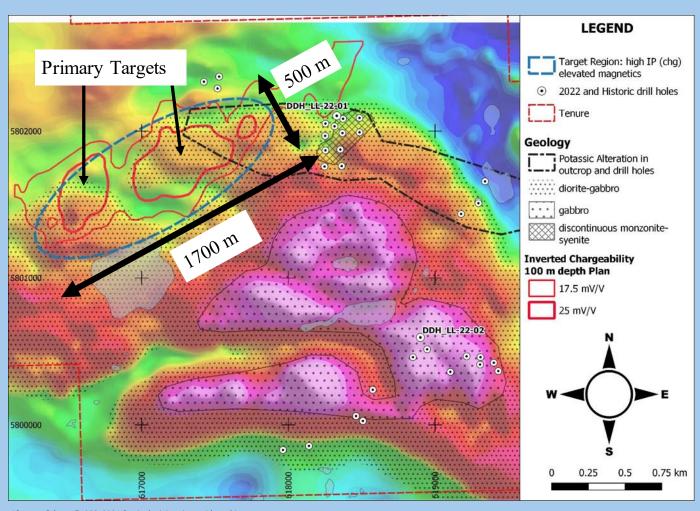
Target: Coincident IP, mag and soil anomalies under shallow till cover

Historic drill hole PDH1974-04 on edge of chargeability zone returned 21.3 m of 0.25% Cu (not assayed for Au)*

Exploration Plan:

Equity Exploration is planning Up to 2,000 m DD program in Q3-4, 2025

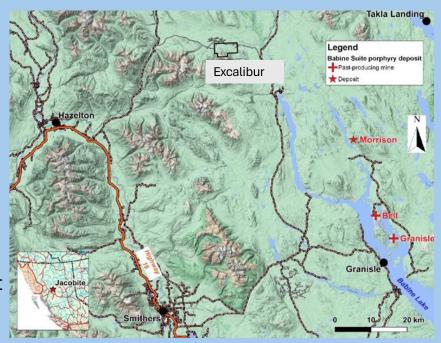
Approximate budget: \$840,000 + \$60,000 reclamation bond

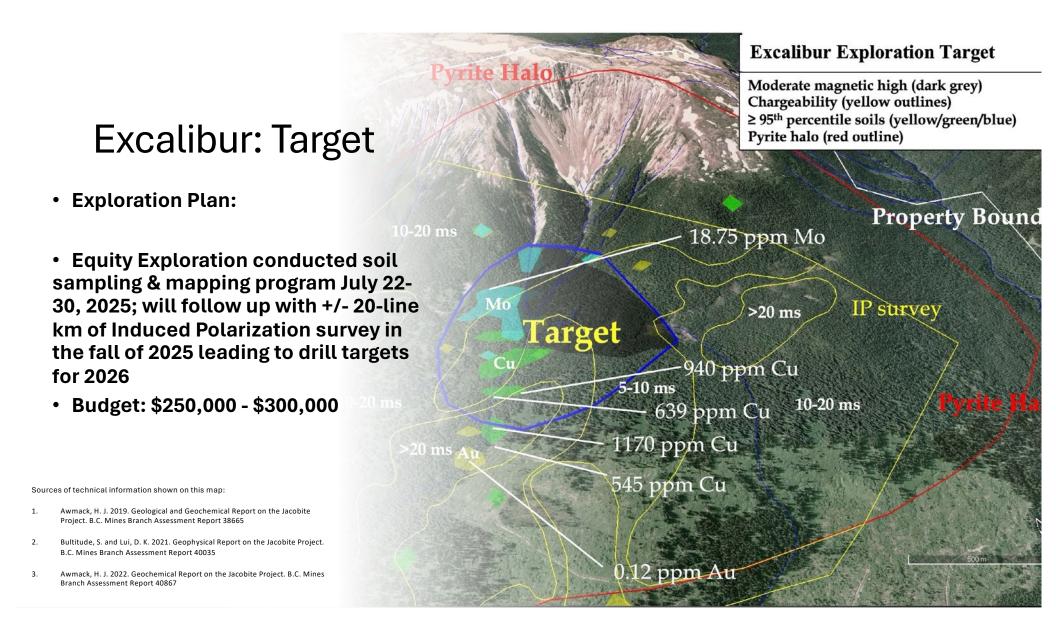


*Source: Britton, R. 202. 2021 Geological, hand trenching, airborne magnetic VLF survey and petrological reports on Lemon Lake property. BC Assessment Report 39604; Baknes, M 2023 2022 Drilling report on the Lemon Lake Property. BC Assessment Report

Excalibur

- Undrilled porphyry prospect in the Babine Belt
- 13 contiguous claims covering 27.71 km²
- Road access, previously logged
- Three open pit mines within 200 km (Mt. Milligan, Huckleberry, Endako)
- Two past-producing open pit mines in the Babine Belt within 80 km (Granisle, Bell Copper)
- 120 road-km N of Smithers on good gravel roads
- 60 road-km NE of Highway 16 and a few km east of Hazelton (road condition unknown)
- CNR and power along Highway 16
- exhibits multiple vectors (alteration, geochemical, geophysical and size) for a large-scale porphyry deposit



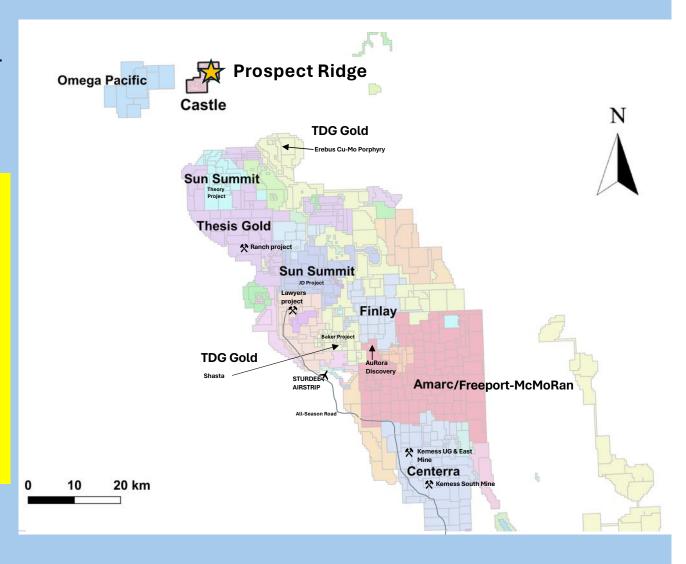


Castle: Cadia* potential analogue in the emerging Toodoggone copper-gold district

Henry Awmack:

"We first got excited about Castle because of its strong and large gossan with unexplained gold-copper soil geochemistry. It was only when we received the petrographic reports showing pervasive Kspar-clay-pyrite alteration and the presence of albite and tourmaline that we realized its strong similarity to the top of the Cadia* alkalic Cu-Au porphyry deposits."

*Located in New South Wales, Australia. According to Wilson (2003), Cadia is one of the largest gold-rich porphyry districts in the world



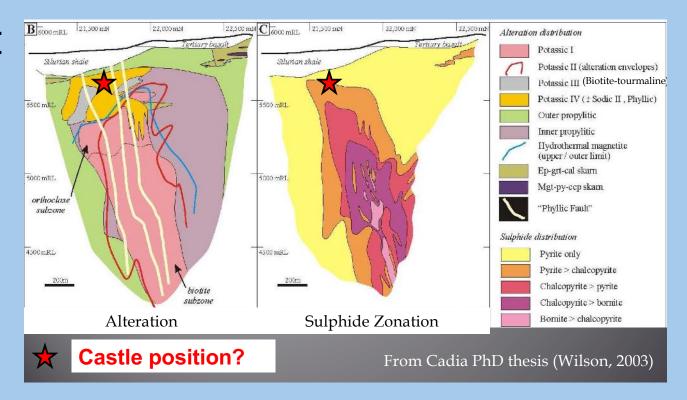
Castle target

Maximum soil values:

6800 ppb [6.8 g/t] Au, 720 ppm Cu, 150 ppm Pb**

Exploration Plan:

Equity Exploration began airborne mag and ground IP survey; soil sampling & mapping program on August 23, 2025 leading to drill targets for 2026 Budget: \$380,000



Interpreted cross-section of the Cadia Far Fast deposit with hypothesized top of Castle gossan shown with a red star.

**AR 9,335 (Vulimiri and Crawford (1980) results of 282 soil samples updated by Poloni (1988) and cited by Awmack (2015) AR 35,663 page 12. (*Source: Wilson, A. 2003: The geology, genesis and exploration context of the Cadia gold-copper porphyry deposits, NSW, Australia. University of Tasmania Ph.D Thesis)

Excalibur/Castle acquisition terms:

Prospect Ridge can earn a 100% interest in each project by completing the following:

Time	Exploration (CDN)	Cash (CDN)	Shares*	Interest Earned (%)
Within 5 days of CSE Acceptance (paid/issued)	-	\$6,000	180,000	0
1 st year anniversary	\$283,000 (Castle) \$202,000 (Excalibur)	\$6,000	180,000	0
2 nd year anniversary	-	\$9,000	180,000	0
3 rd year anniversary	-	\$18,000	180,000	0
4 th year anniversary	-	\$36,000	180,000	0
5 th year anniversary		\$90,000	200,000	100*
TOTAL	\$485,000	\$165,000	1,100,000	

*subject to a 1.5% NSR royalty in favour of the Vendors of which 0.9% can be bought for \$400,000 on or before the first NI-43-101 indicated mineral resource, \$800,000 on or before the publication of a scoping study (PEA), and at anytime thereafter for \$1,600,000. Advance royalty payments of \$6,000/year become payable in the sixth year; rising to \$12,000 in the 11th year and to \$18,000 in the 15th year.

2025 Prospect Ridge Exploration Summary

Project	Approximate Budget	Program	Outcome
Holly Grail/ Knauss Creek	\$370,000	Rock sampling, mapping	Drill targets for 2026
Camelot	\$900,000	+/- 2,000 m DD program	Discovery of copper/gold porphyry
Excalibur	\$300,000	IP, soils, mapping	Drill targets for 2026
Castle	\$380,000	Mag, IP, rock sampling, mapping	Drill targets for 2026
Total	\$1,950,000		

Prospect Ridge Peer Company Comparison

Company	Symbol	Shares o/s (million)	Price \$ 8/28/25	Market Capitaliz ation \$	Stage	Relevance to PRR
Amarc	AHR	224	0.69	155	Joy Cu/Au porphyry discovery in South Toodogogone	PRR Castle project is in North Toodoggone
Viszla Copper	VCU	341.8	0.12	41	Woodjam porphyry cluster – historic resource	PRR Camelot project is nearby
Sun Summit	SMN	213.9	0.095	20.3	JD project - Toodoggone	PRR Castle project is in North Toodoggone
Red Canyon	REDC: CSE	55	0.165	9.1	Kendall – new Cu porphyry discovery; \$2.2M charity flow-thorugh financing announced Aug. 26,2025	PRR Holy Grail/Knauss Creek projects nearby
Pacific Ridge	PEX	38.4	0.21	8.1	RDK – south Toodoggone drilling	PRR Castle project is in North Toodoggone
Quartz Mtn	QZM	69.6	0.67	46.9	Jake & Maestro new Au/Ag rich porphyry discoveries	PRR Excalibur project is situated between Jake and Maestro
Prospect Ridge	PRR: CSE	83.7	0.115	9.62	4 - 5 targets that are drill ready in 2025 or 2026	

Conclusion: with a \$1.9M exploration budget for 2025 and five exploration programs, PRR is significantly undervalued compared to its peers

Timeline for discovery

Holy Grail/Knauss Creek pgm. Excalibur,
Castle pgm.;
Complete acq.
of Camelot

Drill Camelot Compile & release all exploration results

VRIC & Raise drill funds

Maiden Castle and Excalibur drilling; 2nd drill pgm. on other projects

July 2025 Aug. 2025

Sept. 2025

Oct. 2025

Nov. 2025 Dec. 2025 Jan 2026 July 2026 →

Why Invest in Prospect Ridge

- Four B.C. exploration projects targeting world-class gold-copper and critical metal deposits
- New projects were expertly curated and all exploration conducted by professional contractors
- Four fully funded exploration programs with news flow, including drill results
- \$9.6M market capitalization with \$2.3 M treasury
- 'Fortune befriends the bold.' Emily Dickinson



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