




- 
 Knauss Creek & Holy Grail Properties 100% owned covers 626 square km at 10–35 km from the Terrace area in British Columbia
- 
 Early-stage investment opportunity
- 
 Looking to extend the Golden Triangle. Underlain by the Hazelton & Bowser Lake Groups rocks
- 
 Easily accessible by Provincial highways and logging roads. Near railway & powerline
- 
 Polymetallic signature: Gold, Silver, Copper, Lead & Zinc
- 
 Initial drilling on Copper Ridge revealed large mineralized zones
- 
 2025 program already financed will include prospecting and follow up on known targets

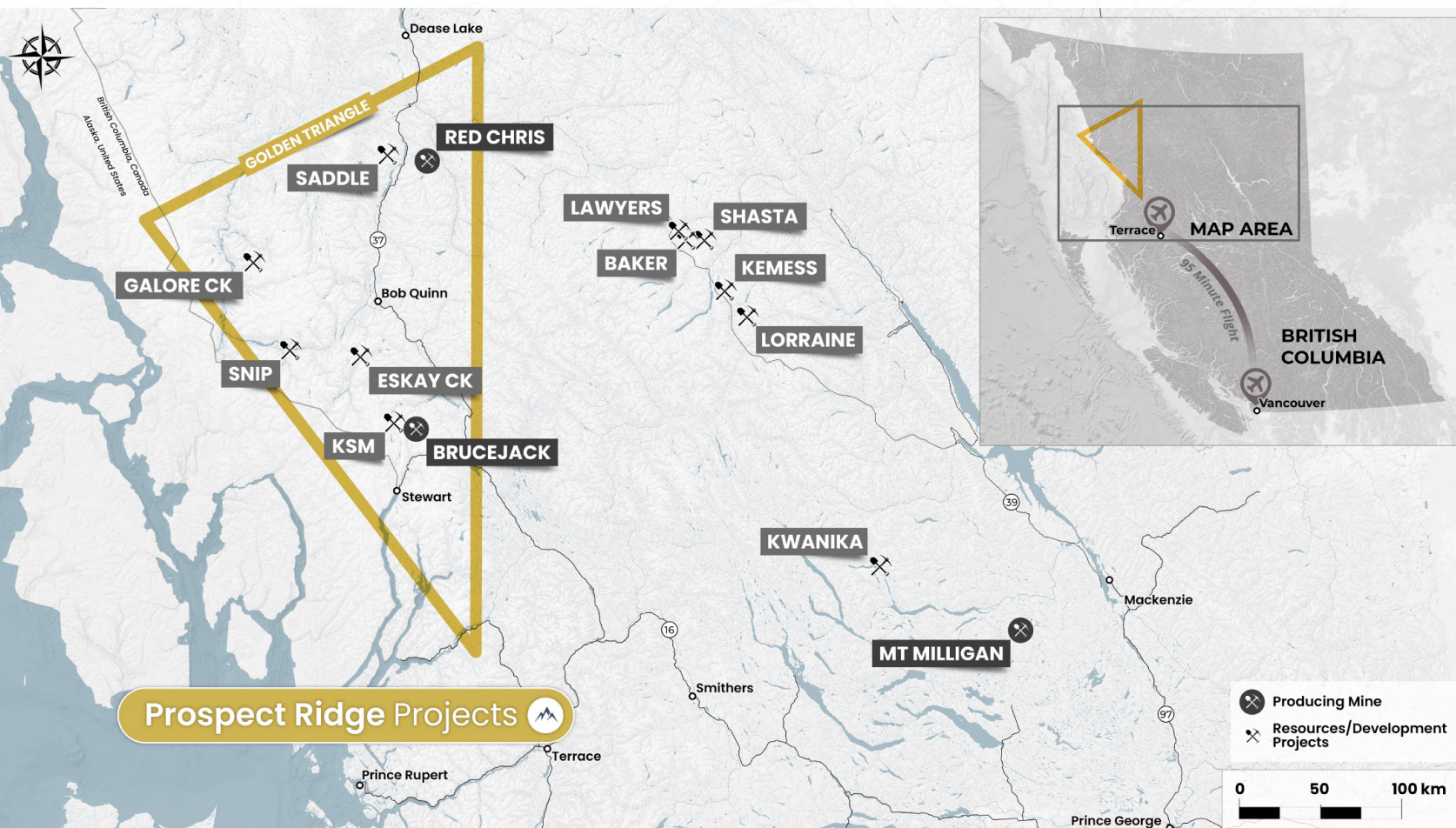
## Capital Structure



SHARES ISSUED	83,149,973
OPTIONS	3,950,000
WARRANTS	16,532,833
DEBT	\$0
FULLY DILUTED	103,632,806

LAST FINANCING: \$5.22M closed in July 2024  
(*\$2.860M in HD and \$2.36M in FT*)

WORKING CAPITAL: \$3.0M



Prospect Ridge Projects 



**Michael Iverson**  
CEO & Director



**Yan Ducharme**  
President & Director



**Michael Michaud**  
Director

Flagship Knauss Creek Property

**COPPER RIDGE**

- ⚡ Covers an area of 1.5 km by 850 m
- ⚡ Initial drilling in 2024 revealed large mineralized zones
- ⚡ Veins are bearing Gold, Silver and Copper

**DORREEN MINE**

- ⚡ Historical production of 700 tons at 16.8 g/t Au, 58 g/t Ag, 0.22%t Cu, 2.1%Pb & 1.4% Zn (not 43-101 compliant)

**LEON'S LEGACY**

- ⚡ Surface samples revealed high-grade veins with Gold, Silver & Copper
- ⚡ More than 800 m above the Dorreen Mine, opening ground between the two of them

